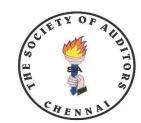
THE SOCIETY OF AUDITORS (Regd.), THE CHARTERED ACCOUNTANTS STUDY CIRCLE & ASSOCIATION OF CHARTERED ACCOUNTANTS, CHENNAI





JOINTLY ORGANISING A TRAINING PROGRAMME ON

MASTERCLASS ON ESTATE & SUCCESSION PLANNING

By EMINENT SPEAKERS FROM M/s KHAITAN & Co

Brief note on Workshop Objective:

Professional Updates are continuous process and the present workshop is organized with an objective of upgrading the knowledge of our members in a specialized area of Succession Planning, which is critical in handling of clients by any Chartered Accountants.

The Programme will cover areas like family arrangement & settlement, creation of will, comparative analysis of trust vs vill vs gift, succession law in simple terms, etc. The target audience can be professionals, who are interested in addressing their common man clients as well as businessmen for ensuring the wealth created is passed on properly and with ease to the next generation.

A detailed note prepared by the M/s Khaitan & Co. is enclosed for more information. Virtual Meeting will be held as per following Schedule:

Class #	Date	Time	Topic
1	Wednesday, 21 July 2021	5 pm – 7 pm	Estate Planning Trends
2	Thursday, 22 July 2021	5 pm – 7 pm	Trusts as Succession and Estate Planning Tool
3	Friday, 23 July 2021	5 pm – 7 pm	Other Succession Planning Tool

KINDLY REGISTER ON or BEFORE 19th JULY 2021

Delegate fee at Rs.500/per delegate

(GST not applicable)

Program Coordinators					
Name	Mobile	Email ID			
CA Mahesh Krishnan	9840332523	maheshkrishnan@rgnprice.com_			
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Why one should attend this programme

Many of us have worked hard to create our personal wealth as also nurtured a business over a period of time. It would be anyone's desire to ensure that the wealth reaches the intended persons after one's life. More importantly, businesses should also de-risk to ensure that capable persons are identified and who are prepared to assume roles as and then it becomes available and necessary. This would ensure continuity of such businesses and make it more resilient to change.

Volatility in the environment cannot be more vivid than in the present Pandemic period!

Similarly, an estate plan can act as a safety net that helps preserve the value of your assets, minimizes wait times for disbursement, and helps ensure the legacy you envisioned is carried out. It protects your assets for your family (or other heirs).

The experienced speakers will be taking us through the nuances of estate & succession planning, covering areas on how to protect family name, brands, legacies created. Attending this programme will allow us to view organisations with a new lens. Startegies to de-risk personal wealth from business, understanding the various succession tools as also the vital legal considerations will be discussed.

Bank Account	The Society of Auditors
Details	Savings Bank Account Number: 006001000038406
	Indian Overseas Bank, Mylapore Branch
	IFSC Code: IOBA0000060
Registration:	On making the payment, use this registration link to upload delegates' details as well as the payment reference. (On Registration the Zoom
	Registration Link will be shared by Tuesday, 20 th July 2021 EOD)
	Registration Ellik witt be shared by raesday, 20 Saty 2021 E00)
	https://forms.gle/NdtdvTMvmbBN1HLaA

For any details / clarifications, kindly contact the organisers at thesocietyofauditors@gmail.com or admin@casconline.org or acachennaiteam@gmail.com
